ORIENTAL AROMATICS LIMITED
CIN L17299MH1972PLC285731
Registered Office : 133, Jehangir Building, M. G. Road, Mumbai – 400001.
website - www.orientalaromatics.com E-mail - cs@orientalaromatics.com Ph. 022-43214000

Unaudited Standalone Financial Results for the Quarter ended 30th June 2026

₹ in Lakh (Except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited*	Unaudited	Audited
1	**Income :**				
	a) Revenue from operations	25,670.56	27,935.15	22,513.44	1,02,557.39
	b) Other Income	96.28	403.66	29.84	938.60
	Total Income	**25,766.84**	**28,338.81**	**22,543.28**	**1,03,495.99**
2	**Expenses :**				
	a) Cost of materials consumed	18,416.69	16,174.97	14,350.67	64,196.99
	b) Purchase of stock in trade	1,263.97	689.31	520.01	2,715.05
	c) Change in Inventories of Finished goods & Work in Progress and stock in trade	(2,674.39)	2,539.83	(1,099.54)	1,661.04
	d) Manufacturing and Operating Costs	2,862.02	2,744.82	3,087.98	12,065.95
	e) Employee benefits expense	1,984.67	1,871.42	1,980.78	7,819.67
	f) Finance Costs - net	628.36	716.54	654.06	2,933.84
	g) Depreciation & Amortization expense	622.34	622.68	619.19	2,498.36
	h) Other expenses	1,572.19	1,727.03	1,650.80	6,332.51
	Total Expenses	**24,675.85**	**27,086.60**	**21,763.95**	**1,00,223.41**
3	**Profit Before Tax (1-2)**	**1,090.99**	**1,252.21**	**779.33**	**3,272.58**
4	**Tax Expense / (Credit)**				
	a) Current tax	277.86	437.59	187.28	833.47
	b) Deferred tax charge	(2.19)	(102.76)	18.55	(119.53)
	c) Tax in respect of earlier years	-	-	-	32.23
5	**Net Profit for the period (3-4)**	**815.32**	**917.38**	**573.50**	**2,526.41**
6	**Other Comprehensive Income:**				
	a) Items that will not be reclassified to profit or loss	(4.25)	88.14	(34.30)	(14.77)
	b) Tax impact relating to items that will not be reclassified to profit or loss	1.07	(22.18)	8.63	3.72
7	**Total Comprehensive Income for the period (5+6)**	**812.14**	**983.34**	**547.83**	**2,515.36**
8	Paid-up Equity Share Capital (Face Value of Rs.5 each)	1,682.68	1,682.68	1,682.68	1,682.68
9	Other Equity				68,532.12
10	**Earnings per Share (EPS)**				
	Basic & Diluted EPS	2.42	2.73	1.70	7.51

ORIENTAL AROMATICS LTD. MUMBAI

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Unaudited Consolidated Financial Results for the Quarter ended 30th June 2026

₹ in Lakh (Except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited*	Unaudited	Audited
1	Income :				
	a) Revenue from operations	25,981.20	28,237.45	22,551.60	1,03,078.38
	b) Other Income	99.88	426.95	26.69	959.22
	Total Income	**26,081.08**	**28,664.41**	**22,578.29**	**1,04,037.60**
2	**Expenses :**				
	a) Cost of materials consumed	18,625.89	16,230.07	14,656.34	64,854.48
	b) Purchase of stock in trade	1,263.97	689.31	520.01	2,715.05
	c) Change in Inventories of Finished goods & Work in Progress and stock in trade	(2,681.92)	2,675.01	(1,542.02)	942.75
	d) Manufacturing and Operating Costs	3,059.40	2,926.63	3,293.97	12,887.39
	e) Employee benefits expense	2,124.75	2,008.36	2,129.25	8,377.58
	f) Finance Costs - net	780.76	865.84	806.73	3,575.16
	g) Depreciation & Amortization expense	772.34	773.91	770.02	3,106.90
	h) Other expenses	1,608.80	1,761.86	1,687.77	6,501.11
	Total Expenses	**25,553.99**	**27,930.99**	**22,322.07**	**1,02,960.42**
3	**Profit Before Tax (1-2)**	**527.09**	**733.42**	**256.22**	**1,077.18**
4	**Tax Expense / (Credit)**				
	a) Current tax	277.86	437.59	187.28	833.47
	b) Deferred tax charge	(2.19)	(102.76)	18.55	(119.53)
	c) Tax in respect of earlier years	-	-	-	32.23
5	**Net Profit for the period (3-4)**	**251.42**	**398.59**	**50.39**	**331.01**
6	**Other Comprehensive Income:**				
	a) Items that will not be reclassified to profit or loss	(4.25)	89.86	(34.53)	(13.52)
	b) Tax impact relating to items that will not be reclassified to profit or loss	1.07	(22.18)	8.63	3.72
7	**Total Comprehensive Income for the period (5+6)**	**248.24**	**466.26**	**24.49**	**321.21**
8	Paid-up Equity Share Capital (Face Value of Rs.5 each)	1,682.68	1,682.68	1,682.68	1,682.68
9	Other Equity				64,770.20
10	**Earnings per Share (EPS)**				
	Basic & Diluted EPS	0.75	1.18	0.15	0.98

ORIENTAL AROMATICS LTD. MUMBAI

Notes :

1 The above Financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 30, 2026. The statutory auditors of the Company have reviewed the financial results for the quarter ended June 30, 2026 in terms of Regulations 33 of SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 and have issued their review reports with unmodified conclusion on the unaudited Consolidated and Standalone Financial Results.

2 The Group has only one reportable segment 'Fine Chemicals" in terms of requirement of IND AS 108.

3 The Consolidated Results include Results of Wholly Owned Subsidiary Company viz." Oriental Aromatics & Sons Limited" and a foreign Subsidiary Company viz "PT. Oriental Aromatics" incorporated in Indonesia.

4 *a) The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures for the full previous financial year and unaudited published year to date figures up to the end of third quarter of the previous financial year.

b) The previous year's / periods' figures have been re-grouped / re-arranged wherever necessary, to conform to the current period's presentation.

For and on behalf of Board of Directors

ORIENTAL AROMATICS LTD. MUMBAI

Dharmil A. Bodani
Chairman & Managing Director
DIN : 00618333

Place : Mumbai
Date : 30th July 2026

LODHA & CO LLP
Chartered Accountants

6, Karim Chambers, 40, Ambalal Doshi Marg
(Hamam Street), Fort, Mumbai- 400 001
Telephone : 0091-22-22691414/40021415
: 0091-22-40021140/40021414
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Independent Auditor's Review Report On standalone unaudited quarterly financial results of the Company for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of
Oriental Aromatics Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Oriental Aromatics Limited** ('the Company') for the quarter ended June 30, 2026 ("the results") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations').

   The statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial results based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Attention is drawn to the fact that the figures for the quarter ended March 31,2026 as reported in these standalone financial results are the balancing figures between audited figures for the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures upto the end of the third quarter of previous financial year had only been reviewed and not subjected to audit. Our conclusion is not modified in respect of this matter.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circulars issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lodha & Co. LLP
Chartered Accountants
Firm Registration No. – 301051E/E300284

LODHA & CO. LLP MUMBAI-01 Chartered Accountants

R. P. Baradiya
Partner
Membership No. 044101
UDIN: 26044101PDYWXA7558

Place: Mumbai
Date: July 30, 2026

Regd. Office : 19, Esplanade Mansions, 14 Government Place East, Kolkata 700069, West Bengal, India.
Lodha & Co (Registration No. 301051E) a Partnership Firm was converted into Lodha & Co LLP (Registration No. 301051E/E300284) a Limited Liability Partnership with effect from December 27, 2023
Kolkata Mumbai New Delhi Chennai Hyderabad Jaipur

LODHA
& CO LLP
Chartered Accountants

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: 0091-22-40021140/40021414
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Independent Auditor's Review Report On consolidated unaudited quarterly financial results of the Company for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Oriental Aromatics Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Oriental Aromatics Limited** ("the Holding Company"), its subsidiaries (together referred to as "the Group") for the quarter ended **June 30, 2026** ("the results") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Holding Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. We have performed the procedures in accordance with the Circular issued by the Securities Exchange Board of India (SEBI) under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Entity	Relationships
PT Oriental Aromatics, Indonesia	Subsidiary
Oriental Aromatics & Sons Limited, India	Wholly Owned Subsidiary

5. We did not review the financial statements of one foreign subsidiary included in the consolidated financial statements, whose financial statements reflect total assets of Rs. 9.58 lakhs as at June 30, 2026; total revenue of Rs. Nil and total (loss) after tax of Rs. (0.00) lakhs for the quarter ended June 30, 2026 respectively, as considered in the results. The financial statements of the subsidiary have been certified by the Holding Company's Management and furnished to us, and our opinion, in so far as it relates to the amount and disclosures included in respect of the said subsidiary is based solely on the certified financial statements. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group Our conclusion is not modified in respect of this matter.

6. Attention is drawn to the fact that the figures for the quarter ended March 31,2026 as reported in these consolidated financial results are the balancing figures between audited figures for the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures upto the end of the third quarter of previous financial year had only been reviewed and not subjected to audit. Our conclusion is not modified in respect of this matter.

7. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lodha & Co. LLP
Chartered Accountants
Firm Registration No. – 301051E/E300284

LODHA & CO. LLP MUMBAI-01 Chartered Accountants

R.P. Baradiya
Partner
Membership No. 044101
UDIN: 26044101LEEMUY7801

Place: Mumbai
Date: July 30, 2026