Oriental Aromatics

Ref: OAL/BSE/NSE/28/2026-2027

31st July 2026

To
The Manager
Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Scrip ID : OAL
Scrip Code: 500078

To
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: OAL
Series : EQ

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), read with Para A of Part A of Schedule III of the Listing Regulations, we hereby enclose the Earning Presentation for the quarter ended 30th June 2026.

Pursuant to Regulation 46 of the Listing Regulations, the aforesaid Earnings Presentation is also uploaded on the website of the Company i.e. www.orientalaromatics.com.

Kindly take the same on your record.

Thanking you.
For Oriental Aromatics Limited

Dharmil Anil Bodani
Digitally signed by Dharmil Anil Bodani
Date: 2026.07.31 11:53:01 +05'30'

Dharmil A. Bodani
Chairman & Managing Director
DIN: 00618333

Oriental Aromatics

EARNINGS PRESENTATION

Q1-FY27

EXECUTIVE SUMMARY

Oriental Aromatics

OVERVIEW

- Oriental Aromatics Ltd. is one of the largest Indian manufacturers of a variety of Aroma Chemicals, Camphor, Fragrances and Flavours.
- The company is one of the privileged few integrated manufacturers of fragrances and flavours as well as aroma chemicals globally.
- The Company aspires to become a global player in the specialty aroma chemicals and use these synergies to become one of the most prominent fragrance and flavour companies.
- The company is listed on both NSE and BSE with an approximate Market Capitalisation of INR 10,401 Mn as on 30th June, 2026.

FY26 CONSOLIDATED FINANCIALS

- OP. INCOME – INR 10,308 Mn
- PBT – INR 107 Mn
- EBITDA – INR 680 Mn
- NET PROFIT - INR 32 Mn
- EBITDA MARGIN – 6.60%
- EPS – INR 0.98
- ROCE – 4.85%
- ROE – 0.48%

BUSINESS MIX

- **Aroma Chemicals and Camphor** - Ranging from Pinene derivatives, to petrochem derivatives, and even musk and sandalwood derivatives, OAL delivers quality aroma chemicals to clients across the world.
- **Flavours and Fragrances** – OAL delivers innovative flavours and fragrance raw materials to marquee FMCG companies.

MANUFACTURING PLANTS & CAPACITIES

- **Aroma Chemicals and Camphor:**
  - Bareilly, U.P.
  - Vadodara, Gujarat
  - Mahad, Maharashtra
- **Flavours and Fragrances:**
  - Ambernath, Maharashtra

R&D FACILITIES

- Centre for Innovation at Mumbai
- Process re-engineering lab at Vadodara

COMPANY OVERVIEW

COMPANY OVERVIEW

Oriental Aromatics

- The Fragrance and Flavours business of Oriental Aromatics was founded by Mr. Keshavlal Bodani in 1955 and has been nurtured and handed down to three generations of the Bodani's.
- In August 2008, Oriental Aromatics Ltd. acquired a controlling stake of 57.66% in the listed entity of Camphor & Allied Products Ltd.(CAPL), a key supplier of Camphor and other specialty aroma chemicals. Furthermore in April, 2017,Oriental Aromatics was fully amalgamated into the listed entity and thereafter, the name of CAPL was changed to Oriental Aromatics Limited (OAL).
- Today, the Company is one of the largest manufacturers of variety of specialty-based aroma chemicals, and camphor, with a vast product range including Synthetic Camphor, Terpineols, Pine Oils, Astromusk, several other specialty aroma chemicals finding applications in a wide array of industries ranging from like Cosmetics, Soaps, Pharmaceuticals and many more.
- OAL's custom designed fragrances are found in fine fragrances, incense sticks, candles, and various FMCG products like soaps, shampoos, hair oils, detergents, etc. and it also provides flavours for ice-creams, bakeries, confectionaries, beverages, chewing gums, chocolates etc.
- The Company has evolved into a one stop solution provider for the flavour and fragrance industry.

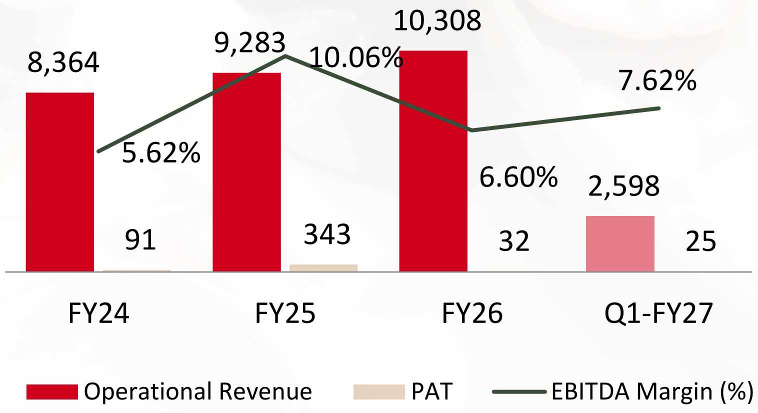
FRAGRANCES

FLAVOURS

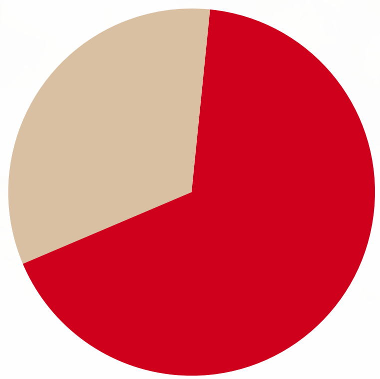
AROMA CHEMICALS

CAMPHOR

OPERATIONAL REVENUE, PAT (INR Mn) & EBITDA MARGIN (%)



FY26 GEOGRAPHICAL SALES (%)



VALUE CHAIN

Oriental Aromatics

SOURCES OF RAW MATERIALS → **RAW MATERIALS** → **PRODUCTS/BLENDS** → **APPLICATIONS**

SOURCES OF RAW MATERIALS

PINE TREE

PETROLEUM

ALEURITIC ACID (SHELLAC POWDER)

RAW MATERIALS

ALPHA PINENE

PETRO CHEMICALS

PRODUCTS/BLENDS

AROMA INGREDIENTS

- Specialty Aroma Chemicals
- Pine Oil
- Terpene based aroma chemicals
- Others

SYNTHETIC CAMPHOR

FRAGRANCE AND FLAVOUR PRODUCTS

- Industrial Fragrance Compounds
- Flavour Compounds
- Customized Fragrance Compounds

APPLICATIONS

INCENSE STICKS

AIR FRESHENERS

COSMETICS

SPIRITUAL

BALMS

DETERGENTS

HAIR OILS, SHAMPOOS, SOAPS ETC.

Q1-FY27
FINANCIAL OVERVIEW

Q1-FY27 FINANCIAL & OPERATIONAL HIGHLIGHTS

Oriental Aromatics

Q1-FY27 CONSOLIDATED FINANCIAL PERFORMANCE

INR 2,598 Mn REVENUE FROM OPERATIONS	**INR 198 Mn** EBITDA	**7.62%** EBITDA MARGIN
INR 25 Mn NET PROFIT	**0.96%** PAT MARGIN	**INR 0.75 /share** BASIC/DILUTED EPS

Q1-FY27 OPERATIONAL HIGHLIGHTS

- Sales volumes increased by 22% YoY, supported by sustained demand across the Company's key product categories. On a sequential basis, sales volumes were 4% lower QoQ, primarily reflecting changes in product mix and normal seasonal movements across the Company's businesses.
- Production volumes grew by 18% YoY, driven by healthy capacity utilisation, improved operational execution and sustained demand across the portfolio. On a QoQ basis, production volumes remained broadly stable, reflecting normal quarterly variations in product mix.
- EBITDA margin improved to 7.62%, representing a 71 basis point sequential expansion, supported by a favourable product mix, improved sales realisations and the benefits of ongoing operational efficiency initiatives across manufacturing locations. On a YoY basis, EBITDA margin was lower by 41 basis points, primarily due to elevated raw material costs.
- Net Debt-to-Equity Ratio improved to 0.56x as of June 30, 2026, reflecting the Company's continued focus on disciplined capital allocation, prudent financial management and strengthening its balance sheet.

QUATERLY CONSOLIDATED INCOME STATEMENT(IND-AS)

Oriental Aromatics

INCOME STATEMENT (MN)	Q1-FY27	Q1-FY26	Y-O-Y	Q4-FY26	Q-O-Q
Total Operational Income	**2,598**	**2,255**	**15.2%**	**2,824**	(8.0)%
Total Expenses	2,400	2,074	15.7%	2,629	(8.7)%
EBITDA	**198**	**181**	**9.4%**	**195**	**1.5%**
EBITDA Margins (%)	***7.62%***	***8.03%***	***(41) Bps***	***6.91%***	***71 Bps***
Other Income	10	3	NA	42	(76.2)%
Depreciation	77	77	NA	77	NA
Finance Cost	78	81	(3.7)%	87	(10.3)%
PBT	**53**	**26**	**NA**	**73**	**(27.4)%**
Tax	28	21	33.3%	33	(15.2)%
Profit After Tax	**25**	**5**	**NA**	**40**	**(37.5)%**
PAT Margins (%)	***0.96%***	***0.22%***	***74 Bps***	***1.42%***	***(46) Bps***
EPS (After Exceptional Items)	0.75	0.15	NA	1.18	(36.4)%

HISTORICAL FINANCIAL OVERVIEW

HISTORICAL STANDALONE INCOME STATEMENT

Oriental Aromatics

INCOME STATEMENT (MN)	FY24	FY25	FY26	Q1-FY27
Total Operational Income	**8,364**	**9,280**	**10,256**	**2,567**
Total Expenses	7,890	8,279	9,479	2,343
EBITDA	**474**	**1,001**	**777**	**225**
EBITDA Margins (%)	***5.67%***	***10.79%***	**7.58%**	***8.77%***
Other Income	73	32	93	9
Depreciation	197	213	250	62
Finance Cost	205	201	293	63
PBT	**145**	**619**	**327**	**109**
Tax	50	151	74	27
Profit After Tax	**95**	**468**	**253**	**82**
PAT Margins (%)	***1.14%***	***5.04%***	**2.47%**	***3.19%***
EPS (After Exceptional Items)	2.82	13.92	7.51	2.42

HISTORICAL STANDALONE BALANCE SHEET

Oriental Aromatics

LIABILITIES (INR Mn)	FY24	FY25	FY26
Shareholders Fund			
Share Capital	168	168	168
Other Equity	6,176	6,619	6,853
Non-Current Liabilities			
Financial Liabilities			
i) Long-Term Borrowings	183	50	-
ii) Other Financial Liabilities	11	-	-
Deferred Tax Liabilities (Net)	277	297	274
Long-Term Provisions	41	53	67
Current Liabilities			
Financial Liabilities			
i) Short-Term Borrowings	1,522	2,750	3,235
ii)Lease Liability	-	11	6
iii) Trade Payables	818	750	807
iii) Other financial Liabilities	52	36	23
Short-Term Provisions	23	29	29
Other Current liabilities	29	53	49
TOTAL EQUITY AND LIABILITIES	**9,300**	**10,816**	**11,511**

ASSETS (INR Mn)	FY23	FY24	FY26
Assets			
Non-Current Assets			
Property, Plant and Equipment	2,068	2,708	2,573
Intangible Asset	50	61	53
Capital WIP	537	50	47
Right of use- Lease	72	65	59
Goodwill on amalgamation	450	450	450
Financial Assets			
i) Investment in Subsidiaries	320	1,000	1,300
ii) Other financial assets	57	77	58
iii) Loan to Subsidiary	391	-	39
Income Tax Assets (Net)	89	111	65
Other non-Current assets	40	3	12
Current Assets			
Inventories	2,763	3,572	3,656
Financial Assets			
i) Trade and other Receivable	1,904	1,889	2,486
ii) Cash & Cash Equivalents	35	66	99
iii) Bank Balance other than above	12	14	12
iv) Loan to subsidiary	-	-	-
v) Other Current Financial Assets	8	10	6
Other Current Assets	504	740	596
TOTAL ASSETS	**9,300**	**10,816**	**11,511**

HISTORICAL CONSOLIDATED INCOME STATEMENT

Oriental Aromatics

INCOME STATEMENT (MN)	FY24	FY25	FY26	Q1-FY27
Total Operational Income	**8,364**	**9,283**	**10,308**	**2,598**
Total Expenses	7,894	8,349	9,628	2,400
EBITDA	**470**	**934**	**680**	**198**
EBITDA Margins (%)	***5.62%***	***10.06%***	***6.60%***	***7.62%***
Other Income	73	31	96	10
Depreciation	198	237	311	77
Finance Cost	204	252	358	78
PBT	**141**	**476**	**107**	**53**
Tax	50	133	75	28
Profit After Tax	**91**	**343**	**32**	**25**
PAT Margins (%)	***1.09%***	***3.69%***	***0.31%***	***0.96%***
EPS (After Exceptional Items)	2.71	10.20	0.98	0.75

HISTORICAL CONSOLIDATED BALANCE SHEET

Oriental Aromatics

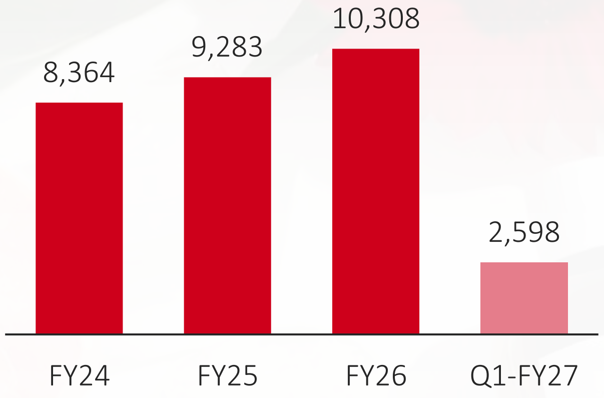
LIABILITIES (INR Mn)	FY24	FY25	FY26
Shareholders Fund			
Share Capital	168	168	168
Other Equity	6,155	6,461	6,477
Non-Current Liabilities			
Financial Liabilities			
i) Long-Term Borrowings	519	738	548
ii) Other Financial Liabilities	10	-	-
Deferred Tax Liabilities (Net)	274	275	253
Long Term Provisions	41	55	68
Current Liabilities			
Financial Liabilities			
i) Short-Term Borrowings	1,522	2,782	3,472
ii)Lease Liabilities	-	11	5
iii) Trade Payables	820	760	833
iv) Other financial Liabilities	384	117	41
Short-Term Provisions	23	29	30
Other Current liabilities	34	55	50
TOTAL EQUITY AND LIABILITIES	**9,950**	**11,451**	**11,945**

ASSETS (INR MN)	FY24	FY25	FY26
Assets			
Non-Current Assets			
Property, Plant and Equipment	2,070	4,131	3,946
Goodwill on Amalgamation	450	450	450
Capital WIP	1,732	50	47
Intangible Assets	50	61	53
Right to use	133	157	150
Other Financial Assets	75	81	89
Income Tax Assets (Net)	89	112	65
Other non-Current assets	168	96	105
Current Assets			
Inventories	2,772	3,646	3,802
Financial Assets			
i) Trade and other Receivable	1,805	1,884	2,523
ii) Cash & Cash Equivalents	106	106	131
iii) Bank Bal other than above	14	16	15
iv) Other Current Financial Assets	12	6	9
Other Current Assets	474	655	560
TOTAL ASSETS	**9,950**	**11,451**	**11,945**

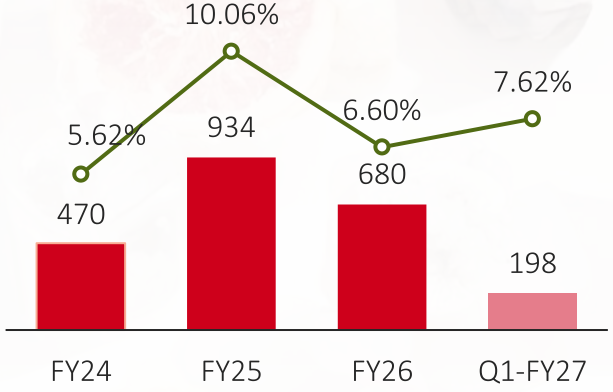
CONSOLIDATED FINANCIAL PERFORMANCE

Oriental Aromatics

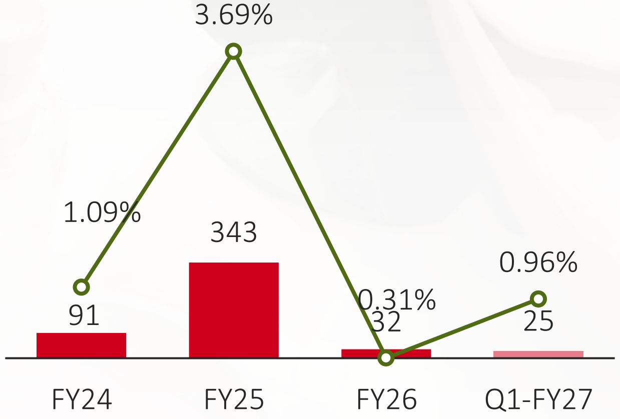
REVENUE FROM OPERATIONS (INR MN)



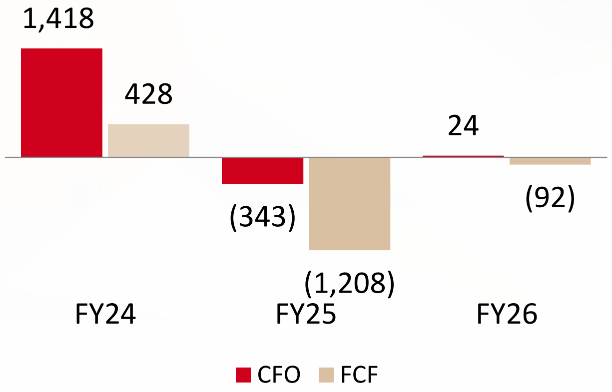
EBITDA (INR Mn) & EBITDA MARGINS (%)



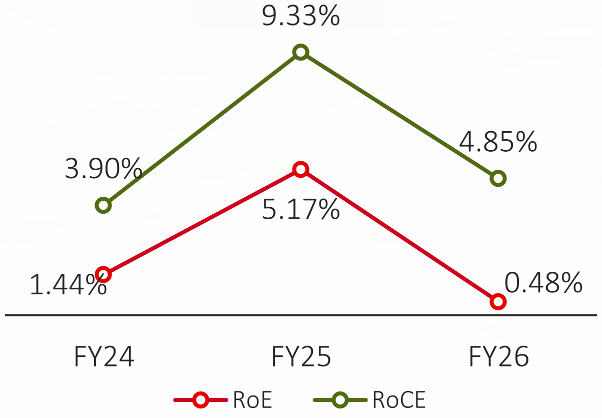
PAT (INR Mn) & PAT MARGINS (%)



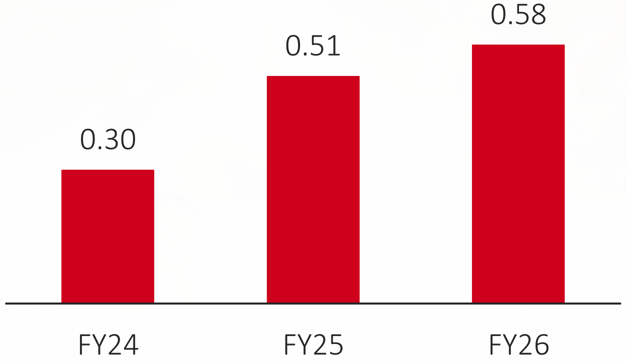
CASH FLOW FROM OPERATIONS (CFO) & FREE CASH FLOWS (FCF) (INR MN)



ROE (%) AND ROCE (%)



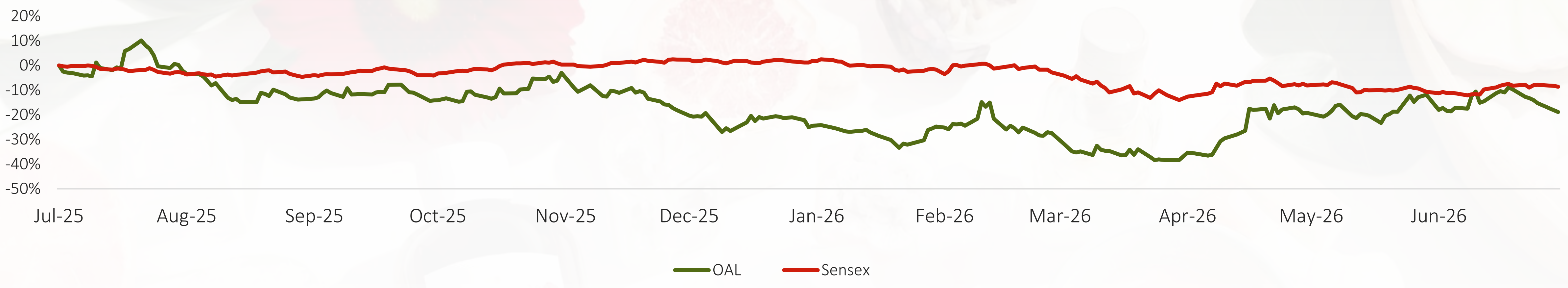
NET D/E (X)



CAPITAL MARKET INFORMATION

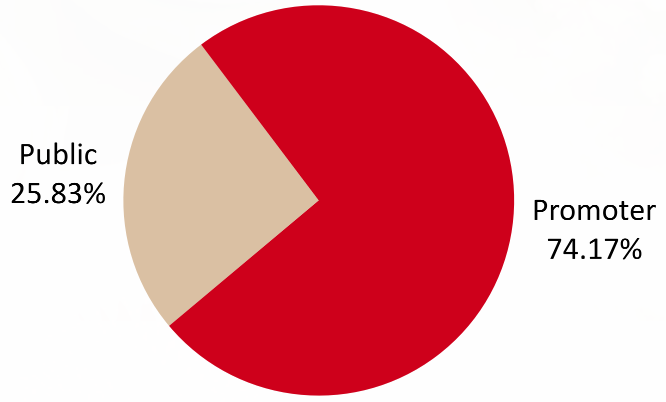
Oriental Aromatics

STOCK PERFORMANCE (AS ON 30th June, 2026)



PRICE DATA (AS ON 30th June, 2026)	INR
Face Value	5.00
CMP	309.05
52 Week H/L (INR)	421.60/227.05
Avg. Net Turnover (INR Mn)	6.63
Market Cap (INR Mn)	10,400.64
Equity Shares Outstanding (Mn)	33.65

SHAREHOLDING PATTERN (AS ON 30th June, 2026)



SAFE HARBOUR

Oriental Aromatics

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VALOREM ADVISORS

For further information please contact our Investor Relations Representatives:
Valorem Advisors
Mr. Anuj Sonpal, CEO
Tel: +91-22 3507 5100
Email: oriental@valoremadvisors.com
Investor Kit Link: https://www.valoremadvisors.com/oriental


thank you
Oriental Aromatics Ltd.